Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| 31VID 140. 1343 0047 |
|----------------------|
| 2022 |
| Open to Public |
| Inspection |

| <u> </u> | Or tire | e 2022 Calefidat year, or tax year beginning | i enung | _ | | |
|--------------------------------|----------------------------|--|---------------|---------------------|-------------------|-------------------------------|
| B C | heck if | C Name of organization | | D Employer id | dentific | cation number |
| | ⊐Addres | REFUGEE & IMMIGRANT CENTER FOR | | | | |
| | _chang Name | EDUCATION & LEGAL SERVICES | | 74 24 | 260 | 2.0 |
| | _chang ⊤Initial | | Da a ma /aita | 74-24 | | |
| | _return □Final | Number and street (or P.0. box if mail is not delivered to street address) P.O. BOX 786100 | Room/suite | E Telephone r | | 6-7722 |
| | ⊐return/ termin ated | | | G Gross receipts \$ | | 33,265,184. |
| | Ameno return | 1 , , , , , , , , , , , , , , , , , , , | | H(a) Is this a g | | |
| | Applic tion | | | for subord | - | |
| | pendir | SAME AS C ABOVE | | | | cluded? Yes No |
| ΙT | ax-exe | empt status: X 501(c)(3) 501(c)() (insert no.) 4947(a)(1) | or 527 | | | list. See instructions |
| | Vebsit | | | H(c) Group exe | emptio | n number |
| K F | orm of | organization: X Corporation Trust Association Other | L Year | | | 1 State of legal domicile: TX |
| Pa | rt I | Summary | | | | |
| | 1 | Briefly describe the organization's mission or most significant activities: DIRE | CT LEC | BAL AND S | OCIA | AL SERVICES |
| Governance | | AND ADVOCACY FOR IMMIGRANTS, ASYLUM-SEEKI | ERS, A | ND REFUGE | ES. | |
| in s | 2 | Check this box if the organization discontinued its operations or dispo | sed of more | e than 25% of its i | net ass | |
| 8 | | | | | | 5_ |
| <u>ه</u> | | Number of independent voting members of the governing body (Part VI, line 1b) | | | | 370 |
| <u>ie</u> s | | Total number of individuals employed in calendar year 2022 (Part V, line 2a) | | | _ | |
| Activities & | | Total number of volunteers (estimate if necessary) | | | $\overline{}$ | 396 |
| Ac | | Total unrelated business revenue from Part VIII, column (C), line 12 | | | 7a 7b | 0. |
| \dashv | D | Net unrelated business taxable income from Form 990-T, Part I, line 11 | ····· | Prior Year | _ /b | Current Year |
| | 8 | Contributions and grants (Part VIII, line 1h) | | 27,400,2 | 75. | 17,411,710. |
| Revenue | | Program service revenue (Part VIII, line 2g) | | 27,100,2 | 0. | 15,767,881. |
| š | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 39,4 | | 85,357. |
| 8 | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 58,3 | | 236. |
| | | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 27,498,1 | | 33,265,184. |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 1,343,1 | | 2,530,688. |
| | | Benefits paid to or for members (Part IX, column (A), line 4) | | | 0. | 0. |
| ဖွ | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 24,114,1 | 03. | 24,205,303. |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | | | 0. | 0. |
| ğ | b | Total fundraising expenses (Part IX, column (D), line 25) 2,847,2 | 67. | | | |
| ώ | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 6,633,8 | 44. | 7,483,793. |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 32,091,1 | | 34,219,784. |
| _ | 19 | Revenue less expenses. Subtract line 18 from line 12 | | -4,593,0 | | -954,600. |
| Net Assets or Fund Balances | | | B | eginning of Current | | End of Year |
| Sset | 20 | Total assets (Part X, line 16) | ····· | 49,412,6 | | 43,362,516. |
| etA | 21 | Total liabilities (Part X, line 26) | | 6,226,6 | | 2,686,910. 40,675,606. |
| Z∷ Pa | rt II | Net assets or fund balances. Subtract line 21 from line 20 | | 43,103,3 | 44. | 40,075,000. |
| | | Ities of perjury, I declare that I have examined this return, including accompanying schedule | es and statem | ents and to the hes | et of my | knowledge and helief it is |
| | | t, and complete. Declaration of preparer (other than officer) is based on all information of w | | | - | knowledge and belief, it is |
| , | 001100 | *E-FILED* | mon proparo | | | 023 |
| Sigr | 1 | Signature of officer | | Date | | |
| Here | | ANNA FLORES, CHIEF FINANCIAL OFFICER | | | | |
| | | Type or print name and title | | | | |
| | | Print/Type preparer's name Preparer's signature | | Date | Check | PTIN |
| Paid | | KEVIN WARNEKE | | ıı s | r self-employe | |
| Prep | arer | Firm's name LANE GORMAN TRUBITT, LLC | | Firm's E | 1N 7 | 5-1044330 |
| Use | Only | Firm's address 2626 HOWELL ST, SUITE 700 | | | | |
| | | DALLAS, TX 75204 | | Phone r | 10.21 | 4-871-7500 |
| May | the IF | S discuss this return with the preparer shown above? See instructions | | | | X Yes No |

| Par | Statement of Program Service Accomplishments |
|-----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | IN PURSUIT OF A COMPASSIONATE SOCIETY WHERE ALL PEOPLE HAVE THE RIGHT |
| | TO MIGRATE AND HUMAN RIGHTS ARE GUARANTEED, RAICES DEFENDS THE RIGHTS |
| | OF IMMIGRANTS AND REFUGEES; EMPOWERS INDIVIDUALS, FAMILIES, AND |
| | COMMUNITIES; AND ADVOCATES FOR LIBERTY AND JUSTICE. |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | · · · · · · · · · · · · · · · · · · · |
| | If "Yes," describe these changes on Schedule O. |
| | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| | (Code:) (Expenses \$20,676,550. including grants of \$526,221.) (Revenue \$15,768,117.) |
| | DIRECT CLIENT SERVICES: AS THE LARGEST IMMIGRATION LEGAL SERVICES |
| | AGENCY IN TEXAS, RAICES PROVIDES TRAUMA-INFORMED, CULTURALLY-SENSITIVE |
| | AFFIRMATIVE AND REMOVAL DEFENSE LEGAL SUPPORT TO DETAINED AND RELEASED |
| | IMMIGRANTS, INCLUDING REPRESENTATION FOR FAMILIES AND UNACCOMPANIED |
| | CHILDREN IN SAN ANTONIO, AUSTIN, CORPUS CHRISTI, DALLAS, FORT WORTH, |
| | HOUSTON, LAREDO AND IN RURAL AREAS WITH HISTORICALLY LIMITED ACCESS TO |
| | COUNSEL. IN 2022, RAICES PROVIDED MORE THAN 29,600 UNACCOMPANIED |
| | CHILDREN IN FEDERAL GOVERNMENT CUSTODY WITH KNOW YOUR RIGHTS |
| | PRESENTATIONS AND REPRESENTED NEARLY 7,000 ACTIVE CLIENTS FROM OVER TWO |
| | DOZEN SOCIO- POLITICALLY AND ECONOMICALLY DESTABILIZED NATIONS ACROSS |
| | NORTH, CENTRAL, AND SOUTH AMERICA, THE CARIBBEAN, AFRICA, THE MIDDLE |
| | EAST, AND SOUTH ASIA. SEE SCHEDULE O FOR MORE DETAILS. |
| | (Code:) (Expenses \$3,063,194. including grants of \$1,483,369.) (Revenue \$) |
| | REFUGEE RESETTLEMENT: DEVELOPED BEGINNING IN 2017 WITH NATIONAL PARTNER |
| | USCRI FOR THOSE CLASSIFIED AS REFUGEES, ASYLEES, CERTIFIED VICTIMS OF SEVERE FORMS OF TRAFFICKING, CUBAN AND HAITIAN ENTRANTS, CERTAIN |
| | SEVERE FORMS OF TRAFFICKING, CUBAN AND HAITIAN ENTRANTS, CERTAIN AMERASIANS, AND SPECIAL IMMIGRANT VISA HOLDERS FROM IRAQ AND |
| | AFGHANISTAN, RAICES' REFUGEE CLIENT SERVICES PROVIDE PATHWAYS FOR |
| | INDIVIDUAL AND FAMILY SELF-SUFFICIENCY AND INCLUDE ACCESS TO LEGAL |
| | COUNSEL AND RAPID SUPPORT FOR HOUSING, FINANCIAL ASSISTANCE, SCHOOL |
| | ENROLLMENT, HEALTHCARE REFERRALS INCLUSIVE OF MENTAL AND BEHAVIORAL |
| | HEALTH TREATMENT, AND EMPLOYMENT ASSISTANCE. IN 2022, RAICES RESETTLED |
| | ITS ONE-THOUSANDTH CLIENT IN THE SAN ANTONIO AREA, EXPANDED LEGAL |
| | REPRESENTATION FOR AFGHAN EVACUEES FOLLOWING THE 2021 WITHDRAWAL OF |
| | U.S. TROOPS FROM AFGHANISTAN, AND WELCOMED UKRAINIANS FLEEING WAR. |
| | (Code:) (Expenses \$1,786,862. including grants of \$521,098.) (Revenue \$) |
| | RIGHTS ADVOCACY: RAICES ADVOCACY AND LITIGATION PRIORITIES CENTER THE |
| | NEEDS OF IMMIGRANTS, REFUGEES, AND ASYLUM SEEKERS AND PURSUE SYSTEMIC |
| | CHANGE WITH THE UNDERSTANDING THAT PREJUDICIAL U.S. POLICIES AND |
| | PRACTICES WILL NOT ADVANCE UNLESS THE AMERICAN PEOPLE DEMAND IT. IN |
| | 2022, RAICES ESCALATED ITS DEFENSE OF FAMILIES WRONGFULLY SEPARATED IN 2018 UNDER THE ZERO TOLERANCE POLICY; ADVOCATED VIGOROUSLY FOR THE |
| | PASSAGE OF THE AFGHAN ADJUSTMENT ACT; AND EDUCATED THE PUBLIC IN |
| | OPPOSITION TO OPERATION LONE STAR, THE STATE OF TEXAS' |
| | MULTI-BILLION-DOLLAR BORDER MILITARIZATION EFFORT. |
| | SEE SCHEDULE O FOR MORE DETAILS. |
| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$ including grants of \$) (Revenue \$) |
| 4e | Total program service expenses 25,526,606. |
| | Form 990 (2022) |

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Part IV | Checklist of Required Schedules

| | | | Yes | No |
|-----|--|------------|-----|------------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | x |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | - | | |
| 0 | , , | | | x |
| _ | Schedule D, Part III | 8 | | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | ₩ |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | \ _{3,7} |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | <u> </u> |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | X | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | Х |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | Х |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| _ | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | x |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| •• | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | x |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | – " | | |
| .0 | | 18 | | x |
| 10 | 1c and 8a? If "Yes," complete Schedule G, Part II | ⊢ ° | | ^ |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | 4. | | v |
| 00- | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | _V |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II | 21 | | X |

232003 12-13-22

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-------------|---|------------|-----|--------------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | X | <u> </u> |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | X | <u> </u> |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | l | | 37 |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c 24d | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 24u | | \vdash |
| 2 5a | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | x |
| h | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | 200 | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete | | | |
| | Schedule L, Part I | 25b | | x |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L. Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? f | 28c | | x |
| 29 | "Yes," complete Schedule L, Part IV Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 25 | | <u> </u> |
| - | contributions? If "Yes," complete Schedule M | 30 | | x |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete</i> | | | |
| | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | X | <u> </u> |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | X | <u> </u> |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | 37 |
| ~~ | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | <u> </u> |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | v |
| 27 | If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization | 36 | | X |
| 37 | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | x |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | 31 | | <u> </u> |
| 55 | Note: All Form 990 filers are required to complete Schedule O | 38 | х | |
| Pa | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | X | 1 |

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Part V Statements Regarding Other IRS Filings and Tax Compliance Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 370 filed for the calendar year ending with or within the year covered by this return Х b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2h X Did the organization have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? Х 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). Х Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required Х to file Form 8282? 7c If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 9 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders 11a Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a **b** If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand X Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Х 15 If "Yes." see the instructions and file Form 4720. Schedule N. X Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17 If "Yes," complete Form 6069.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
|-----|---|---------|---------|-----|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | Х |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | Х |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | Х |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | | Х |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| | Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "Yes." <i>describe</i> | | | |
| | on Schedule O how this was done | 12c | Х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Х | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | Х | |
| | Other officers or key employees of the organization | 15b | Х | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | х |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed NONE | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) | s onlv) | availal | ble |
| | for public inspection. Indicate how you made these available. Check all that apply. | ,, | | |
| | X Own website Another's website X Upon request Other (explain on Schedule O) | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an | d finan | cial | |
| | statements available to the public during the tax year. | | - / | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | | | |
| | ANNA FLORES - (210) 226-7722 | | | |
| | P.O. BOX 786100, SAN ANTONIO, TX 78278 | | | |

Form 990 (2022)

EDUCATION & LEGAL SERVICES

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) | (B) | | | ((| C) | | | (D) | (D) (E) | | | |
|----------------------------------|-----------------------|--------------------------------|---|---------|------------------------------------|---------------------------------|--------|------------------------------|-----------------|-----------------------------|--|--|
| Name and title | Average | (41- | Position (do not check more than one | | | | | Reportable | Reportable | (F) Estimated | | |
| | hours per | box, unless pe | | | erson is both an director/trustee) | | | compensation | compensation | amount of | | |
| | week | | cer an | id a di | irecto | r/trust | tee) | from | from related | other | | |
| | (list any | ector | | | | | | the | organizations | compensation | | |
| | hours for | or dir | 96 | | | ated | | organization | (W-2/1099-MISC/ | from the | | |
| | related organizations | ustee | trust | | 96 | suadu | | (W-2/1099-MISC/ 1099-NEC) | 1099-NEC) | organization and related | | |
| | below | ual tr | tional | | yoldı | st con yee | L | 1099-NEC) | | organizations | | |
| | line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | organizations | | |
| (1) DOLORES K SCHROEDER | 40.00 | = | = | 0 | ~ | Ξ ω | ъ. | | | | | |
| CHIEF EXECUTIVE OFFICER | | | | х | | | | 243,150. | 0. | 25,704. | | |
| (2) MAYRA JIMENEZ | 40.00 | | | | | | | • | | • | | |
| INTERIM CPO (TERMINATED 12/2022) | | | | | Х | | | 241,012. | 0. | 20,047. | | |
| (3) KIM MATTHESON | 40.00 | | | | | | | | | | | |
| CHIEF HUMAN RESOURCES OFFI | | | | | Х | | | 218,865. | 0. | 25,153. | | |
| (4) MICHELLE G. PAREJA | 40.00 | | | | | | | | | | | |
| CHIEF OF LEGAL SERVICES | | | | | Х | | | 200,040. | 0. | 25,975. | | |
| (5) BRENDAN COLTHURST | 40.00 | | | | | | | | _ | | | |
| CHIEF TECHNOLOGY OFFICER | | | | | Х | | | 196,507. | 0. | 19,335. | | |
| (6) JONATHAN RYAN | 40.00 | | | | | | | | _ | _ | | |
| FORMER CEO | | | | | | | Х | 195,000. | 0. | 0. | | |
| (7) ELIZABETH DUNN | 40.00 | | | | | | | | _ | | | |
| CDO (TERMINATED 07/2022) | | | | | Х | | | 177,143. | 0. | 10,312. | | |
| (8) FAISAL AL-JUBURI | 40.00 | | | | | | | | _ | | | |
| VP OF DEVELOPMENT | 10.00 | | | | Х | | | 170,464. | 0. | 15,472. | | |
| (9) JORGE RIVAS | 40.00 | | | | | | | 100 410 | • | 10 011 | | |
| DIRECTOR | 10.00 | | | | | Х | | 130,419. | 0. | 18,244. | | |
| (10) NICOLE REGALADO | 40.00 | | | | | | | | _ | | | |
| VP OF COMMS (TERMINATED 10/2022) | | | | | | Х | | 132,833. | 0. | 11,513. | | |
| (11) TAMARA GOODLETTE | 40.00 | | | | | | | | _ | | | |
| UNIT DIRECTOR | 10.00 | | | | | Х | | 116,235. | 0. | 26,156. | | |
| (12) MALWINA LYS-DOBRADIN | 40.00 | | | | | | | 100 450 | • | | | |
| DIRECTOR | 40.00 | | | | | Х | | 128,470. | 0. | 7,752. | | |
| (13) ANNA L. FLORES | 40.00 | | | | | | | F.4.65.4 | • | 5 000 | | |
| CHIEF FINANCIAL OFFICER | 2 22 | | | Х | | | | 54,654. | 0. | 6,029. | | |
| (14) JOHN AGATHER | 3.00 | | | | | | | | • | • | | |
| BOARD CHAIR | | Х | | Х | | | | 0. | 0. | 0. | | |
| (15) JAYCI GIACCONE | 2.00 | | | | | | | | • | • | | |
| SECRETARY | 0.00 | Х | | Х | | | | 0. | 0. | 0. | | |
| (16) JOHN WALVOORD | 2.00 | ,, | | ,, | | | | | _ | ^ | | |
| TREASURER | 2 00 | Х | | Х | | | | 0. | 0. | 0. | | |
| (17) TONY DAVILA | 2.00 | 37 | | | | | | 0. | 0. | • | | |
| DIRECTOR | | X | | | | | | 0. | U • | <u> </u> | | |

232007 12-13-22

Form 990 (2022)

| Dord VIII | | | | | | | | | | 2 | |
|--|-------------------|--------------------------------|--------------------------------|---------|--------------|------------------------------|--------|-------------------------|-------------------|--|--|
| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (A) (B) (C) (D) (E) (F) | | | | | | | | | | | |
| (A) | (D) | (E) | (F) | | | | | | | | |
| Name and title | Average | (de | | Pos | | l than c | no. | Reportable | Reportable | Estimated | |
| | hours per | | | | | s both | | compensation | compensation | amount of | |
| | week | offic | fficer and a director/trustee) | | from | from related | other | | | | |
| | (list any | ctor | | | | | | the | organizations | compensation | |
| | hours for | dire | | | | pa | | organization | (W-2/1099-MISC/ | from the | |
| | related | tee o | ıstee | | | ensat | | (W-2/1099-MISC/ | 1099-NEC) | organization | |
| | organizations | Individual trustee or director | Institutional trustee | | oyee | om pe | | 1099-NEC) | | and related | |
| | below | idua | tutio | er | key employee | est c loyee | ıer | | | organizations | |
| | line) | Indiv | Insti | Officer | Key 6 | Highest compensated employee | Former | | | | |
| (18) OLGA KAUFFMAN | 2.00 | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
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| | | | | | | | | | | | |
| | | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 2,204,792. | 0. | 211,692. | |
| c Total from continuation sheets to Part VI | l, Section A | | | | | | | 0. | 0. | 0. | |
| d Total (add lines 1b and 1c) | | | | | | | | 2,204,792. | 0. | 211,692. | |
| 2 Total number of individuals (including but n | ot limited to the | ose | liste | d ab | ove |) wh | o re | ceived more than \$100, | 000 of reportable | | |
| compensation from the organization | | | | | | | | | | 27 | |
| | | | | | | | | | | Yes No | |

Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

5 X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|---------------------------------|------------------------|
| VACO LLC, 5501 VIRGINIA WAY, SUITE 120, | RECRUITMENT/ IT | |
| BRENTWOOD, TN 37024 | AUDIT | 280,706. |
| ACCOUNTEMPS | TEMPORARY STAFF | |
| P O BOX 743295, LOS ANGELES, CA 90074 | SERVICES | 189,495. |
| PACIFICA STRATEGIES | | |
| 936 ANZA DRIVE, PACIFICA, CA 94044 | CONSULTING | 141,250. |
| CERTIFIED LANGUAGE INTERNATIONAL | | |
| P O BOX 743895, LOS ANGELES, CA 90074 | TRANSLATION SERVICES | 128,078. |
| M&R STRATEGIC SERVICES, 1101 CONNETICUT | | |
| AVE NW, 7TH FLOOR, WASHINGTON, DC 20036 | CONSULTING | 108,389. |
| 2 Total number of independent contractors (including but not limited to those listed | d above) who received more than | |
| \$100,000 of compensation from the organization 5 | · | |
| | | Form 990 (2022) |

Form 990 (2022) EDUCATI
Part VIII Statement of Revenue

| | | | Check if Schedule O contains a re | enonea i | or note to any lin | a in this Dart VIII | | | |
|--|------|----------|---|------------------|-----------------------|---------------------|-------------------|------------------|--------------------|
| | | | Check ii Schedule O contains a re | sponse | or flote to arry lift | (A) | (B) | (C) | (D) |
| | | | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded |
| | | | | | | | function revenue | business revenue | from tax under |
| | | | | | | | | | sections 512 - 514 |
| ts ts | 1 a | а | Federated campaigns | 1a | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | ŀ | b | Membership dues | 1b | | | | | |
| E, E | (| С | Fundraising events | 1c | | | | | |
| if the | | | | 1d | | | | | |
| ni,G | | | | 1e | 3,656,950. | | | | |
| Sig | | | All other contributions, gifts, grants, and | | | | | | |
| er iti | | | | 1f | 13,754,760. | | | | |
| 들 | | ~ | | 1g \$ | , , , | | | | |
| o d | | _ | | ig _Ψ | | 17,411,710. | | | |
| OB | | <u> </u> | Total. Add lines 1a-1f | | Business Code | 17,111,710. | | | |
| | _ | | COMPAGE DEVENUE | | | 15,558,501. | 15550501 | | |
| <u>ic</u> | 2 8 | _ | CONTRACT REVENUE | | 541100 | | 15558501. | | |
| er. | ŀ | b | FEES FOR SERVICES | | 541100 | 209,380. | 209,380. | | |
| S en | (| С | | | | | | | |
| e a | (| d | | | | | | | |
| Program Service Revenue | • | е | | | | | | | |
| 4 | 1 | f | All other program service revenue $\ \dots$ | | | | | | |
| | 9 | g | Total. Add lines 2a-2f | | | 15,767,881. | | | |
| | 3 | | Investment income (including dividend | ds, intere | st, and | | | | |
| | | | | | | 85,357. | | | 85,357. |
| | 4 | | Income from investment of tax-exemp | | | | | | |
| | 5 | | Royalties | - | | | | | |
| | _ | | | Real | (ii) Personal | | | | |
| | 6 a | 2 | Gross rents 6a | | () | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | Rental income or (loss) 6c | | | | | | |
| | | | Net rental income or (loss) | tia. | (ii) Othor | | | | |
| | 7 8 | а | ., | curities | (ii) Other | | | | |
| | | | assets other than inventory 7a | | | | | | |
| | ı | b | Less: cost or other basis | | | | | | |
| ne | | | and sales expenses | | | | | | |
| her Revenue | (| С | Gain or (loss) 7c | | | | | | |
| æ | (| d | Net gain or (loss) | | | | | | |
| Jer | 8 8 | а | Gross income from fundraising events (no | nt | | | | | |
| ₹ | | | including \$ | of | | | | | |
| | | | contributions reported on line 1c). See | e | | | | | |
| | | | Part IV, line 18 | 8a | | | | | |
| | ı | b | Less: direct expenses | | | | | | |
| | | | Net income or (loss) from fundraising | | | | | | |
| | | | Gross income from gaming activities. | | | | | | |
| | | | Part IV, line 19 | | | | | | |
| | | h | Less: direct expenses | | | | | | |
| | | | Net income or (loss) from gaming activ | | | | | | |
| | | | Gross sales of inventory, less returns | VILIC3 | | | | | |
| | 10 6 | а | • • | 10- | | | | | |
| | | | and allowances | | | | | | |
| | | | Less: cost of goods sold | | • | | | | |
| | • | С | Net income or (loss) from sales of inve | entory | | | | | |
| S | | | | | Business Code | | | | |
| o o | 11 a | а | | | | | | | |
| ane | ŀ | b | | | | | | | |
| Miscellaneous Revenue | (| С | | | | | | | |
| Aisc B | (| d | All other revenue | | 541100 | 236. | 236. | | |
| _ | | | Total. Add lines 11a-11d | | | 236. | | | |
| | 12 | | Total revenue. See instructions | | | 33,265,184. | 15768117. | 0. | 85,357. |

74-2436920 Page **10** Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (**D**)
Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 2,530,688. 2,530,688. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 1,093,430. 1,658,926. 339,041. 226,455. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 18,811,717. 14,333,887. 2,863,545. 1,614,285. Other salaries and wages 7 Pension plan accruals and contributions (include 424,916. 45,654. 519,305. 48,735. section 401(k) and 403(b) employer contributions) 946,280. 293,559. 231,238. 116,041. Other employee benefits 9 921,796. 1,383,693. 365,141. 172,962. 10 Payroll taxes Fees for services (nonemployees): Management Legal 57,740. 57,740. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 1,578,567. 2,192,455. 416,567. 197,321. column (A), amount, list line 11g expenses on Sch O.) 243,524. 64,302. 16,969. 162,253. Advertising and promotion 12 850,579. 612,417. 161,610. 76,552. Office expenses 13 819,286. 589,886. 155,664. 73,736. Information technology 14 15 Royalties 1,194,470. 860,019. 107,502. 226,949. 16 Occupancy 118,174. 85,085. 22,453. 10,636. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 86,236. 86,236. 20 Payments to affiliates 21 12,588. 12,588. Depreciation, depletion, and amortization 22 89,591. 64,506. 17,022. 8,063. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 1,451,513. 1,451,513. PROGRAM EXPENSES STAFF DEVELOPMENT 363,620. 261,806. 69,088. 32,726. 4,017. 4,017. ADMINSTRATIVE FEE С d All other expenses

Form 990 (2022)

2,847,267.

Check here

25

25,526,606.

34,219,784.

Total functional expenses. Add lines 1 through 24e

Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

if following SOP 98-2 (ASC 958-720)

5,845,911.

Part X Balance Sheet

| Fai | rt A | Balance Sheet | | | | | |
|-----------------------------|----------|---|--------------|-----------------------|---------------------------------|------------|---------------------------|
| | | Check if Schedule O contains a response or n | ote to any | / line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 19,543,285. | 1 | 13,769,543. |
| | 2 | Savings and temporary cash investments | | | 503,057. | 2 | 503,123. |
| | 3 | Pledges and grants receivable, net | | | 2,267,116. | 3 | 4,735,099. |
| | 4 | Accounts receivable, net | | 1,957,815. | 4 | 1,297,485. | |
| | 5 | Loans and other receivables from any current | | | | | |
| | | trustee, key employee, creator or founder, sub | | | | | |
| | | controlled entity or family member of any of th | | 5 | | | |
| | 6 | Loans and other receivables from other disqua | alified pers | sons (as defined | | | |
| | | under section 4958(f)(1)), and persons describ | ed in sect | ion 4958(c)(3)(B) | | 6 | |
| ß | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| ğ | 9 | Prepaid expenses and deferred charges | | | 411,631. | 9 | 371,403. |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | . 10a | 325,100. | | | |
| | b | Less: accumulated depreciation | . 10b | 180,560. | 170,561. | 10c | 144,540. |
| | 11 | Investments - publicly traded securities | | | 24,500,000. | 11 | 22,462,518. |
| | 12 | Investments - other securities. See Part IV, line | | | | 12 | |
| | 13 | Investments - program-related. See Part IV, lin | | | | 13 | |
| | 14 | Intangible assets | | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | | | 59,135. | 15 | 78,805. |
| | 16 | Total assets. Add lines 1 through 15 (must ed | | | 49,412,600. | 16 | 43,362,516. |
| | 17 | Accounts payable and accrued expenses | | | 1,638,533. | 17 | 1,723,398. |
| | 18 | Grants payable | ı | 012 025 | 18 | 255 104 | |
| | 19 | Deferred revenue | | | 213,235. | 19 | 355,194. |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complet | | | | 21 | |
| es | 22 | Loans and other payables to any current or fo | | | | | |
| Liabilities | | trustee, key employee, creator or founder, sub | | | | | |
| ja; | | controlled entity or family member of any of the | | | 1 001 201 | 22 | 161 000 |
| _ | 23 | Secured mortgages and notes payable to unre | | | 4,084,384. | 23 | 464,802. |
| | 24 | Unsecured notes and loans payable to unrelate | | | | 24 | |
| | 25 | Other liabilities (including federal income tax, p | • | | | | |
| | | parties, and other liabilities not included on lin | es 17-24). | Complete Part X | 290,526. | 0.5 | 143,516. |
| | 06 | of Schedule D | | | 6,226,678. | | 2,686,910. |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 0,220,070. | 26 | 2,000,910. |
| S | | Organizations that follow FASB ASC 958, cl | ieck nere | | | | |
| ű | 27 | and complete lines 27, 28, 32, and 33. Net assets without donor restrictions | | | 41,502,261. | 27 | 38,664,007. |
| ala | 27 28 | Net assets with donor restrictions Net assets with donor restrictions | | | 1,683,661. | 28 | 2,011,599. |
| ē | 20 | Organizations that do not follow FASB ASC | | | 1,003,001. | 20 | 2,011,333. |
| 필 | | and complete lines 29 through 33. | 936, Cite | CK Here | | | |
| <u></u> | 29 | Capital stock or trust principal, or current fund | le | | | 29 | |
| Net Assets or Fund Balances | 30 | Paid-in or capital surplus, or land, building, or | | | | 30 | |
| Ass | 31 | Retained earnings, endowment, accumulated | | | | 31 | |
| et/ | 32 | Total net assets or fund balances | | | 43,185,922. | 32 | 40,675,606. |
| Z | 33 | Total liabilities and net assets/fund balances | | | 49,412,600. | 33 | 43,362,516. |
| | - 00 | Total habilities and not assets/fully baldifices | | | | - 55 | Gam. 990 (2000 |

| Form | 990 (2022) EDUCATION & LEGAL SERVICES | 74- | -243692 | 20 | Pag | ge 12 |
|------|--|---------|---------|-------------|------|--------------|
| Pai | T XI Reconciliation of Net Assets | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | ······ | | <u></u> | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 33,2 | 265 | ,18 | 84. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 34,2 | 19 | ,78 | 84. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | | 00. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 43,1 | 85 | , 92 | 22. |
| 5 | Net unrealized gains (losses) on investments | 5 | -2,0 | 37 | , 48 | 82. |
| 6 | Donated services and use of facilities | 6 | | -1 | , 30 | 09. |
| 7 | Investment expenses | 7 | 1 | <u>. 85</u> | , 0! | 56. |
| 8 | Prior period adjustments | 8 | 2 | <u> 198</u> | , 01 | 19. |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | 40,6 | <u> 75</u> | ,60 | 06. |
| Pai | t XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | <u></u> | | <u></u> | | X |
| | | | _ | ` | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Э. | | | | |
| 2a | J , , , , , , , , , , , , , , , , , , , | | 2 | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2 | 2b | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | pasis, | | | | |
| | consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | dule O |). | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | 1 | | | |

Uniform Guidance, 2 C.F.R. Part 200, Subpart F? **b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

QUZZ
Open to Public
Inspection

REFUGEE & **Employer identification number** Name of the organization IMMIGRANT CENTER FOR **EDUCATION & LEGAL SERVICES** 74-2436920 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | | | |
|------|--|-----------------------|---------------------|----------------------|----------------------|------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Gifts, grants, contributions, and | | , , | ` , | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 55290228. | 41186787. | 25627900. | 27400275. | 17411710. | 166916900 |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 55290228. | 41186787. | 25627900. | 27400275. | 17411710. | 166916900 |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 166916900 |
| Sec | tion B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 7 | Amounts from line 4 | 55290228. | <u>41186787.</u> | 25627900. | 27400275. | 17411710. | 166916900 |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | 38,453. | 512,552. | 447,820. | 39,457. | 85,357. | 1123639. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 168040539 |
| 12 | Gross receipts from related activities, | etc. (see instruction | ons) | | | <u> 12 17</u> | ,784,142. |
| 13 | First 5 years. If the Form 990 is for the | ne organization's fi | rst, second, third, | fourth, or fifth tax | year as a section 5 | 01(c)(3) | |
| | organization, check this box and sto | | | | | | |
| | ction C. Computation of Publ | | | | | | 00 22 |
| | Public support percentage for 2022 (| | | | | 14 | 99.33 % |
| | Public support percentage from 2021 | | | | | 15 | 99.34 % |
| 16a | 33 1/3% support test - 2022. If the | | | | | | |
| | stop here. The organization qualifies | | | | | | |
| b | 33 1/3% support test - 2021. If the | • | | • | | • | |
| | and stop here. The organization qua | | | | | | |
| 1/a | 10% -facts-and-circumstances test | _ | | | | | |
| | and if the organization meets the fact | | | = | | _ | |
| | meets the facts-and-circumstances to | • | • | | | | |
| b | 10% -facts-and-circumstances test | ū | | | | • | 10% or |
| | more, and if the organization meets the | | | | | | |
| 40 | organization meets the facts-and-circ | | | | | | H |
| 18 | Private foundation. If the organization | on ala not check a | box on line 13, 16 | a, 100, 1/a, 0r 1/k | o, cneck this box ai | | (Form 990) 2022 |

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Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | |
|------|--|----------|-----------------|--------------------|----------|----------|--|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 78 | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | 1 | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that | | | | | | |
| | exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | | | | | |
| | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| | ction B. Total Support | Т | T | T | Т | T | |
| | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included on line 10b, | | | | | | |
| | whether or not the business is | | | | | | |
| 10 | regularly carried on Other income. Do not include gain | | | | <u> </u> | | |
| 12 | or loss from the sale of capital | | | | | | |
| 40 | assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | <u> </u> | 04(-)(0) | |
| 14 | First 5 years. If the Form 990 is for the | • | | • | • | .,., | |
| Se | check this box and stop here ction C. Computation of Publi | | | | | | |
| | Public support percentage for 2022 (I | | | column (fl) | | 15 | % |
| | Public support percentage from 2021 | , (,, | , | | | 16 | <u>%</u> |
| | ction D. Computation of Inves | | | | | | 70 |
| | Investment income percentage for 20 | | | ne 13. column (f)) | | 17 | % |
| | Investment income percentage from | | | | | 18 | % |
| | 33 1/3% support tests - 2022. If the | | | | | | |
| | more than 33 1/3%, check this box ar | | | | | | |
| b | 33 1/3% support tests - 2021. If the | | | | | | |
| | line 18 is not more than 33 1/3%, che | | | | | | |
| 20 | Private foundation If the organization | | | | | | <u> </u> |

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Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | ., | |
|-----|-------|-----|
| | Yes | No |
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| rai | LIV | Supporting Organizations (continued) | | | |
|-----|--------|--|-----------|-----|----|
| | | · | | Yes | No |
| 11 | Has t | the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A per | rson who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c b | pelow, the governing body of a supported organization? | 11a | | |
| b | A fan | nily member of a person described on line 11a above? | 11b | | |
| С | A 359 | % controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail | in Part VI. | 11c | | |
| Sec | tion l | B. Type I Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Did th | he governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | | supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | | tors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | | tively operated, supervised, or controlled the organization's activities. If the organization had more than one supported nization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | | orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | | he organization operate for the benefit of any supported organization other than the supported | | | |
| | | nization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | | VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | | rvised, or controlled the supporting organization. | 2 | | |
| Sec | tion | C. Type II Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Were | a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | | istees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | | anagement of the supporting organization was vested in the same persons that controlled or managed | | | |
| | | upported organization(s). | 1 | | |
| Sec | tion | D. All Type III Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Did th | he organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | | nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | - | (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | | nization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | - | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | | nization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | | rganization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | | eason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | • | ficant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | - | ne or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | | orted organizations played in this regard. | 3 | | |
| Sec | | E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Chec | k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| а | | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see ins | struction | s). | |
| 2 | Activ | ities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did s | ubstantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the s | upported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | | e supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | | the organization was responsive to those supported organizations, and how the organization determined | | | |
| | | these activities constituted substantially all of its activities. | 2a | | |
| b | | the activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | | or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | | VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | | e activities but for the organization's involvement. | 2b | | |
| 3 | | nt of Supported Organizations. Answer lines 3a and 3b below. | | | |
| | | he organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| - | | ees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | За | | |
| b | | he organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | | supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |
| | | | | | |

32025 12-09-22 Schedule A (Form 990) 2022

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Support | ing Organi | zations | |
|------|--|-----------------|----------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualify | ring trust on N | lov. 20, 1970 (explain in | Part VI). See instructions. |
| | All other Type III non-functionally integrated supporting organizations mu | | | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| _3 | Other gross income (see instructions) | 3 | | |
| _4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| c | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors | | | |
| | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| _3_ | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| _5_ | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| _6_ | Multiply line 5 by 0.035. | 6 | | |
| _7_ | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| _1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| _2 | Enter 0.85 of line 1. | 2 | | |
| _3_ | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| _4_ | Enter greater of line 2 or line 3. | 4 | | |
| _5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-function | ally integrated | d Type III supporting orga | nization (see |

Schedule A (Form 990) 2022

instructions).

74-2436920 Page 7 **EDUCATION & LEGAL SERVICES** Schedule A (Form 990) 2022 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Other distributions (describe in Part VI). See instructions. 6 6 7 7 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2022 from Section C, line 6 10 10 Line 8 amount divided by line 9 amount (i) (ii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Amount for 2022 Pre-2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2022 **a** From 2017 **b** From 2018 c From 2019 **d** From 2020 e From 2021 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2022 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2022 distributable amount

Schedule A (Form 990) 2022

c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater

than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in

7 Excess distributions carryover to 2023. Add lines 3

Part VI. See instructions.

and 4c. 8 Breakdown of line 7: a Excess from 2018 **b** Excess from 2019 c Excess from 2020 d Excess from 2021 e Excess from 2022

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; |
|---------|---|
| | Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, |
| | Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

REFUGEE & IMMIGRANT CENTER FOR **EDUCATION & LEGAL SERVICES**

Employer identification number 74-2436920

| Pa | Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line | | ar Funds or Ad | counts. Complete if the |
|--------|--|----------------------------------|------------------------|---------------------------------|
| | | (a) Donor advised fur | nds | (b) Funds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in w | riting that the assets held in | donor advised fund | ds |
| | are the organization's property, subject to the organization's e | exclusive legal control? | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor ac | dvisors in writing that grant fu | ınds can be used o | nly |
| | for charitable purposes and not for the benefit of the donor or | donor advisor, or for any oth | ner purpose conferr | ing |
| | impermissible private benefit? | | | Yes No |
| Pa | | | Form 990, Part IV | , line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | ` | | |
| | Preservation of land for public use (for example, recreat | ion or education) Pre | eservation of a histo | orically important land area |
| | Protection of natural habitat | Pre | eservation of a cert | ified historic structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the co | ed conservation contribution | in the form of a co | |
| | day of the tax year. | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | | 2a |
| b | | | | 2b |
| | Number of conservation easements on a certified historic stru | | | 2c |
| d | Number of conservation easements included in (c) acquired at | | | |
| _ | historic structure listed in the National Register | | | |
| 3 | Number of conservation easements modified, transferred, rele | eased, extinguished, or termin | nated by the organ | ization during the tax |
| | year | | | |
| 4 | Number of states where property subject to conservation ease | | | |
| 5 | Does the organization have a written policy regarding the peri | | • | |
| _ | violations, and enforcement of the conservation easements it | | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | nandling of violations, and en | forcing conservation | on easements during the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handl | ing of violations, and enforcing | na conservation ea | sements during the year |
| | | , | | , |
| 8 | Does each conservation easement reported on line 2(d) above | · · | | |
| | and section 170(h)(4)(B)(ii)? | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation | n easements in its revenue a | nd expense statem | nent and |
| | balance sheet, and include, if applicable, the text of the footnote | ote to the organization's finar | ncial statements the | at describes the |
| Da | organization's accounting for conservation easements. | Aut Historiaal Tusseu | uaa au Othau C | incitor Appete |
| Pai | Till Organizations Maintaining Collections of Complete if the organization answered "Yes" on Form | | res, or Other 5 | ommar Assets. |
| 12 | If the organization elected, as permitted under FASB ASC 958 | | statement and half | ance sheet works |
| Ia | of art, historical treasures, or other similar assets held for public | • | | |
| | service, provide in Part XIII the text of the footnote to its finance | | | ice of public |
| h | If the organization elected, as permitted under FASB ASC 958 | | | shoot works of |
| b | art, historical treasures, or other similar assets held for public | • | | |
| | • | exhibition, education, or rese | arcii iii iuriilerance | e of public service, |
| | provide the following amounts relating to these items: | | | c |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | |
| 2 | (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical trea | scures or other similar assets | | ' |
| ~ | the following amounts required to be reported under FASB AS | | | provide |
| • | | | | \$ |
| a h | Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X | | | |
| IJ | 733063 III0IUUEU III I 01111 330, FAIL ∧ | | | v |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2022

| _ | t III Organizations Maintaining Co | | | | asures, o | r Other S | | |) (continu | Page Z |
|------|---|----------------------|---------------|--|------------------|---------------|--------------|--|------------|-------------|
| | • | | | | | | | | (CONTINU | <u>ea)</u> |
| 3 | Using the organization's acquisition, accession | i, and other record | s, check | any or the i | ollowing that | . make sigi | illicant us | e or its | | |
| | collection items (check all that apply): | | | | | | | | | |
| а | Public exhibition | c | | | hange progra | | | | | |
| b | Scholarly research | е | • (| Other | | | | | | |
| С | Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's college | | | | | | | in Part | XIII. | |
| 5 | During the year, did the organization solicit or r | | | | | | | _ | _ | |
| D : | to be sold to raise funds rather than to be main | | | | | | | | _ Yes | No |
| Par | t IV Escrow and Custodial Arrange | | ete if the | organizatio | n answered ' | "Yes" on F | orm 990, | Part IV, | line 9, or | |
| | reported an amount on Form 990, Part | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custodiar | | | | | | | _ | _ | |
| | on Form 990, Part X? | | | | | | | L | Yes | No |
| b | If "Yes," explain the arrangement in Part XIII ar | nd complete the fol | llowing ta | able: | | | | | | |
| | | | | | | | | | Amount | |
| С | Beginning balance | | | | | | 1c | | | |
| d | Additions during the year | | | | | | 1d | | | |
| е | Distributions during the year | | | | | | 1e | | | |
| f | Ending balance | | | | | | 1f | | | |
| 2a | Did the organization include an amount on For | m 990, Part X, line | 21, for e | scrow or cu | ustodial acco | unt liability | ? | L | Yes | No |
| | If "Yes," explain the arrangement in Part XIII. C | | | | | | | | | |
| Par | t V Endowment Funds. Complete if t | he organization an | swered " | 'Yes" on Fo | | | | | | |
| | | (a) Current year | (b) Pi | rior year | (c) Two yea | rs back (c | I) Three yea | ars back | (e) Four y | ears back |
| 1a | Beginning of year balance | | | | | | | | | |
| b | Contributions | | | | | | | | | |
| | Net investment earnings, gains, and losses | | | | | | | | | |
| d | Grants or scholarships | | | | | | | | | |
| | Other expenditures for facilities | | | | | | | | | |
| | and programs | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | |
| g | End of year balance | | | | | | | | | |
| 2 | Provide the estimated percentage of the currer | | e (line 1a | . column (a |)) held as: | • | | | | |
| а | Board designated or quasi-endowment | • | % | , | • | | | | | |
| b | Permanent endowment | % | | | | | | | | |
| | Term endowment % | | | | | | | | | |
| _ | The percentages on lines 2a, 2b, and 2c should | d equal 100% | | | | | | | | |
| За | Are there endowment funds not in the possess | • | ation that | are held ar | nd administer | ed for the | | | | |
| - | organization by: | non or the organiza | 2011 01100 | are riola ar | ra darriiriiotoi | 04 101 1110 | | | T | 'es No |
| | (i) Unrelated organizations | | | | | | | | 3a(i) | |
| | | | | | | | | | 3a(ii) | |
| h | (ii) Related organizations | one lieted as requir | red on Sc | hadula R2 | | | | | | |
| 1 | Describe in Part XIII the intended uses of the o | | | | | | | | CD | |
| Par | t VI Land, Buildings, and Equipme | nt. | WITHOUT TO | 1100. | | | | | | |
| | Complete if the organization answered | |), Part IV, | line 11a. S | See Form 990 | , Part X, lir | ie 10. | | | |
| | Description of property | (a) Cost or o | | | or other | | umulated | | (d) Book | value |
| | Besonption of property | basis (investr | | | (other) | . , | eciation | ' | (a) Book | value |
| 12 | Land | | , | | 0,000. | | | | 10 | ,000. |
| | Buildings | | | | 6,727. | | 79,06 | 3. | | ,664. |
| | Leasehold improvements | | | | 8,563. | | 7,76 | | | ,802. |
| | | I | | | 9,810. | (| 93,73 | | | ,074. |
| | Equipment Other | | | | J, U1U • | - | , , , , , | ` | | , , , , , , |
| | Other | | V 1 | - (D) !' · · · · · · · · · · · · · · · · · · | 0-1 | | | \dashv | 141 | ,540. |
| TOLA | . Add iiiles Ta iililougit Te. (Column (a) must eal | iai rorm 990. Part | A. COIUM | rı (B). IINE 1 | UC.) | <u> </u> | | | | , 5 = 0 • |

Schedule D (Form 990) 2022

EDUCATION & LEGAL SERVICES

| (a) Description of security or category (including name of security) | (b) Book value | 11b. See Form 990, Part X, line 12. (c) Method of valuation: Cost or end | l-of-vear market value |
|--|---------------------------|---|------------------------|
| | (b) Dook value | (c) Nictrica of Valuation. Cost of circ | Tor year market value |
| Financial derivatives | | | |
| 2) Closely held equity interests | | | |
| 3) Other | | | |
| (A) (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" o | n Form 990, Part IV, line | 11c. See Form 990, Part X, line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | I-of-year market value |
| (1) | | , , | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part IX Other Assets. | | • | |
| Complete if the organization answered "Yes" or | n Form 990, Part IV, line | 11d. See Form 990, Part X, line 15. | |
| (a) [| Description | | (b) Book value |
| (1) | | | |
| (2) | | | |
| \-) | | | |
| (3) | | | |
| | | | |
| (3) | | | |
| (3) | | | |
| (3) (4) (5) | | | |
| (3) (4) (5) (6) | | | |
| (3) (4) (5) (6) (7) | | | |
| (3) (4) (5) (6) (7) (8) (9) iotal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. | | | |
| (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of | | | |
| (3) (4) (5) (6) (7) (8) (9) iotal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the organization of liability (1) Federal income taxes | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete if the organization of liability | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete if the organization of liability (1) Federal income taxes | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the image of | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) Interpret X Other Liabilities. Complete if the organization answered "Yes" of the complete in the organization of liability (1) Federal income taxes (2) BBVA CORPORATE CC 2430 (3) | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the image o | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete in the organization of liability (1) Federal income taxes (2) BBVA CORPORATE CC 2430 (3) (4) (5) | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the complete if the organization of liability (1) Federal income taxes (2) BBVA CORPORATE CC 2430 (3) (4) (5) (6) | | | (b) Book value |
| (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of the image o | | | |

232053 09-01-22

Schedule D (Form 990) 2022

| Pai | t XI Reconciliation of Revenue per Audited Financial St | atements With Revenue | oer Return. | |
|---------|---|--|---------------------------------|------|
| | Complete if the organization answered "Yes" on Form 990, Part IV, | line 12a. | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| а | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | | | |
| С | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII.) | | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| С | Add lines 4a and 4b | | 4c | |
| _5_ | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 1 | | | |
| Pa | rt XII Reconciliation of Expenses per Audited Financial S | · | s per Return. | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, | | | |
| 1 | Total expenses and losses per audited financial statements | | 1 | |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | | |
| а | Donated services and use of facilities | | | |
| b | Prior year adjustments | | | |
| С | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | | | |
| е | Add lines 2a through 2d | | | |
| 3 | Subtract line 2e from line 1 | | 3 | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1 1 | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| C | Add lines 4a and 4b | | | |
| 5 Da | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. | 18.) | 5 | |
| | | d A. Dout IV. Biogga the good Obs Dout | V line 4. Dort V line 0. Dort | . VI |
| | ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide | · | v, line 4; Part X, line 2; Part | ΣΧI, |
| III Ies | 20 and 4b, and Part An, lines 20 and 4b. Also complete this part to provide | any additional information. | | |
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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

REFUGEE & IMMIGRANT CENTER FOR

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Schedule I (Form 990) 2022

| EDUCATION | & LEGAL | SERVICES | | | | | 74-2436920 |
|---|--------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|------------------------------------|
| Part I General Information on Grants ar | nd Assistance | | | | | · | |
| 1 Does the organization maintain records to | o substantiate the | amount of the grants | or assistance, the | grantees' eligibility | for the grants or assis | stance, and the selection | n |
| criteria used to award the grants or assis | tance? | | | | | | Yes X No |
| 2 Describe in Part IV the organization's pro | cedures for monit | oring the use of grant | funds in the United | d States. | | | |
| Part II Grants and Other Assistance to I | | | | | anization answered "Y | es" on Form 990, Part I | V, line 21, for any |
| recipient that received more than \$ | | 1 | | T | (c) Mathada a | | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Enter total number of section 501(c)(3) ar Enter total number of other organizations | - | • | e line 1 table | <u> </u> | <u> </u> | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

REFUGEE & IMMIGRANT CENTER FOR

EDUCATION & LEGAL SERVICES 74-2436920

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. (e) Method of valuation (book, FMV, appraisal, other) (a) Type of grant or assistance (b) Number of (d) Amount of non-(c) Amount of (f) Description of noncash assistance recipients cash grant cash assistance CLIENT CASH ASSISTANCE - REFUGEE RESETTLEMENT 0. 2580 1,483,369. RIGHTS ADVOCACY 521,098. 0. DIRECT CLIENT SERVICES 526,221, 0. Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Schedule I (Form 990) 2022

Page 2

Schedule I (Form 990) 2022

SCHEDULE J (Form 990)

Department of the Treasury

Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 27

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Questions Regarding Compensation

REFUGEE & IMMIGRANT CENTER FOR EDUCATION & LEGAL SERVICES

Employer identification number 74-2436920

| | account riogaraing compensation | | Yes | No |
|------------|--|----------|-----|----------|
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | 163 | NO |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | ☐ Travel for companions ☐ Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | ☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | |
| | | _ | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee X Written employment contract | | | |
| | X Independent compensation consultant X Compensation survey or study | | | |
| | X Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | Tomi 330 of other organizations | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| 7 | organization or a related organization: | | | |
| _ | | 4a | х | |
| | | 4b | | х |
| | | 4c | | X |
| · | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | 10 | | |
| | The sto any of lines 4a.c, list the persons and provide the applicable amounts for each item in art in. | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| Ŭ | contingent on the revenues of: | | | |
| а | The organization? | 5a | | х |
| | Any related organization? | 5b | | X |
| b | If "Yes" on line 5a or 5b, describe in Part III. | - J | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| U | contingent on the net earnings of: | | | |
| _ | | 60 | | х |
| a h | The organization? Any related organization? | 6a 6b | | X |
| D | If "Yes" on line 6a or 6b, describe in Part III. | OD | | -23 |
| 7 | · | | | |
| ′ | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | 7 | | Х |
| 0 | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | Х |
| • | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | - 11 |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | <u> </u> |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | I-2 and/or 1099-MISC compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|----------------------------------|------|--------------------------|-------------------------------------|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) DOLORES K SCHROEDER | (i) | 243,150. | 0. | 0. | 21,904. | 3,800. | 268,854. | 0. |
| CHIEF EXECUTIVE OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) MAYRA JIMENEZ | (i) | 241,012. | 0. | 0. | 14,572. | 5,475. | 261,059. | 0. |
| INTERIM CPO (TERMINATED 12/2022) | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) KIM MATTHESON | (i) | 218,865. | 0. | 0. | 19,678. | 5,475. | 244,018. | 0. |
| CHIEF HUMAN RESOURCES OFFI | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) MICHELLE G. PAREJA | (i) | 200,040. | 0. | 0. | 20,500. | 5,475. | 226,015. | 0. |
| CHIEF OF LEGAL SERVICES | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) BRENDAN COLTHURST | (i) | 196,507. | 0. | 0. | 13,860. | 5,475. | 215,842. | 0. |
| CHIEF TECHNOLOGY OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) JONATHAN RYAN | (i) | 0. | 0. | 195,000. | 0. | 0. | 195,000. | 0. |
| FORMER CEO | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) ELIZABETH DUNN | (i) | 166,482. | 0. | 10,661. | 7,212. | 3,100. | 187,455. | 0. |
| CDO (TERMINATED 07/2022) | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (8) FAISAL AL-JUBURI | (i) | 170,464. | 0. | 0. | 9,997. | 5,475. | 185,936. | 0. |
| VP OF DEVELOPMENT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
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| | (i) | | | | | | | |
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| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Schedule J (Form 990) 2022

| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
|--|
| PART I, LINE 4A: |
| THE FOLLOWING EMPLOYEES RECEIVED SEVERANCE PAYMENTS IN 2022 |
| JONATHAN D RYAN - \$195,000 |
| ELIZABETH DUNN - \$10,661 |
| BEATRIZ ALVARADO - \$1,874 |
| ANNA CORTEZ - \$1,733 |
| DEBRA PONCE - \$1,699 |
| NATHAN KOI -\$3,000 |
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SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

OMB No. 1545-0047

Go to www.irs.gov/Form990 for the latest information.

Name of the organization

REFUGEE & IMMIGRANT CENTER FOR **EDUCATION & LEGAL SERVICES**

Employer identification number 74-2436920

PARTIII, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

RAICES ADDITIONALLY PROVIDED ACCESS TO WRAP-AROUND SOCIAL SERVICES CASE INCLUDING PAYMENT OF APPROXIMATELY \$1 MILLION IN EMERGENCY MANAGEMENT FINANCIAL ASSISTANCE AND BOND FEES COMBINED, SAFETY PLANNING, AND SCHOOL ENROLLMENT.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: RAICES SECURED OVER 3,400 VOLUNTEER HOURS AND 30,000 PETITION SIGNATURES AND ACTIONS CALLING ON PUBLIC OFFICIALS TO END HARMFUL ANTI-IMMIGRANT POLICIES, EXPAND PERMANENT PROTECTIONS FOR UNDOCUMENTED AND RELEASE UNLAWFULLY DETAINED COMMUNITY MEMBERS. IMMIGRANTS,

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 WILL BE REVIEWED BY THE CHIEF FINANCIAL OFFICER IN 2022, BEFORE SUBMISSION TO THE IRS. LATER IN THE YEAR WHEN THE RETURN IS AMENDED FOR UPDATES FROM THE AUDIT, THE FORM WILL BE PRESENTED TO THE BOARD OF DIRECTORS FOR REVIEW BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EACH RELEVANT PARTY IS REQUIRED TO REVIEW AND SIGN THE CONFLICT OF POLICY ONCE ANNUALLY. IN THE EVENT OF A REAL OR PERCEIVED CONFLICT, THE PARTY MUST DISCLOSE ITS EXISTENCE AND ALL MATERIAL FACTS TO THE BOARD, AFTER WHICH THE REMAINING BOARD MEMBERS SHALL DECIDE IF A CONFLICT OF INTEREST EXISTS. WHEN APPROPRIATE, A THIRD PARTY MAY BE APPOINTED TO INVESTIGATE ALTERNATIVES TO THE PROPOSED TRANSACTION OR ARRANGEMENT. IFLHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

232211 10-28-22

Schedule O (Form 990) 2022 Page 2

Name of the organization REFUGEE & IMMIGRANT CENTER FOR **Employer identification number** 74-2436920 **EDUCATION & LEGAL SERVICES** THERE IS REASONABLE CAUSE TO BELIEVE A PARTY HAS FAILED TO DISCLOSE A CONFLICT, THE BOARD SHALL INFORM THE PARTY OF THE BASIS FOR SUCH BELIEF AND AFFORD AN OPPORTUNITY TO EXPLAIN BEFORE DETERMINING DISCIPLINARY AND CORRECTIVE ACTION UP TO AND INCLUDING REMOVAL. FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION PROCESS FOR TOP OFFICIAL - THE BOARD ANNUALLY REVIEWS COMPARABLE INDUSTRY STANDARDS FOR COMPENSATION OF EXECUTIVE DIRECTORS IN THE GEOGRAPHICAL REGIONS. COMPENSATION PROCESS FOR OFFICERS - THE BOARD ANNUALLY REVIEWS THE SALARIES OF ALL OTHER EMPLOYEES. FORM 990, PART VI, SECTION C, LINE 19: THE GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST. IN ADDITION, THE FINANCIAL STATEMENTS ARE AVAILABLE ON THE ORGANIZATIONS WEBSITE. FORM 990, PART XII, LINE 2 FORM 990 IS PREPARED FROM THE INTERNALLY-PREPARED FINANCIAL STATEMENTS PRESENTLY UNDERGOING FINANCIAL AUDIT. SHOULD THE AUDIT REQUIRE MATERIAL ADJUSTMENT TO THE FINANCIAL STATEMENTS, AN AMENDED FORM 990 WILL BE PREPARED.

SCHEDULE R (Form 990)

Part I

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

(f)

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

(a)

Go to www.irs.gov/Form990 for instructions and the latest information. REFUGEE & IMMIGRANT CENTER FOR

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Employer identification number 74-2436920 **EDUCATION & LEGAL SERVICES**

(d)

(e)

(c)

| Name, address, and EIN (if applicable) of disregarded entity | Primary activity | Legal domicile (state of foreign country) | or Total inco | me End-of-yea | r assets Direct | controlling ntity | 3 |
|--|--|---|-------------------------------|---------------------------------------|----------------------------------|----------------------|--|
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| Part II Identification of Related Tax-Exempt Orgorganizations during the tax year. | anizations. Complete if the organization a | nswered "Yes" on Form 990 |), Part IV, line 34, b | pecause it had one | or more related tax-exe | mpt | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | conti | g) 512(b)(13) rolled tity? |
| RAICES ACTION FUND - 84-3489473 | PUBLIC EDUCATION | | | 501(c)(3)) | 1(c)(3)) REFUGEE & | | No |
| P.O. BOX 786100 SAN ANTONIO, TX 78278 | CAMPAIGNS, GRASSROOTS | TEXAS | 501(C)(4) | | IMMIGRANT CENTER FOR EDUCATION & | x | |
| | | | 561(6)(1) | | John Epochition u | 21 | |
| | | | | | | | |
| | | | | | | | 1 |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART VII FOR CONTINUATIONS

Schedule R (Form 990) 2022

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| 1 3 | , | 1 | | | I | | | | _ | |
|------------------|-------------------|---|----------------------|-----------------|--|-------------------------|----------------------------|---|--|-------------------------------------|
| (b) | (c) | (d) | (e) | (f) | (g) | (I | h) | (i) | (j) | (k) |
| Primary activity | Legal domicile | Direct controlling | Predominant income | Share of total | Share of | Disprop | ortionate | Code V-UBI | Gener | Percenta |
| | (state or | entity | (related, unrelated, | income | | alloca | tions? | amount in box | partn | ownersh |
| | country) | | sections 512-514) | | assets | Yes | No | K-1 (Form 1065) | Yes | No |
| | | | | | | | | | | |
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| | (b) | (b) (c) Primary activity Legal domicile (state or foreign | (b) (c) (d) | (b) (c) (d) (e) | (b) (c) (d) (e) (f) Primary activity Legal domicile (state or foreign | (b) (c) (d) (e) (f) (g) | (b) (c) (d) (e) (f) (g) (l | (b) (c) (d) (e) (f) (g) (h) Primary activity Legal Direct controlling Predominant income Share of total Share of | (b) (c) (d) (e) (f) (g) (h) (i) Primary activity Legal Direct controlling Predominant income Share of total Share of Disconnections Code VI IBI | (b) (c) (d) (e) (f) (g) (h) (i) (j) |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | | tion b)(13) rolled tity? |
|--|--------------------------------|---|-------------------------------|---|--|--|--------------------------------|-----|-----------------------------------|
| | | country | | | | | | Yes | No |
| | | | | | | | | | |
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Schedule R (Form 990) 2022

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1a

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

| b | Gift, grant, or capital contribution to related organization(s) | | | | 1b | | <u> X</u> | | |
|------------|--|------------------------|---------------------------------|---------------------------------------|--------------|--------|-----------|--|--|
| С | Gift, grant, or capital contribution from related organization(s) | | | | 1c | | X | | |
| d | d Loans or loan guarantees to or for related organization(s) | | | | | | | | |
| е | Loans or loan guarantees by related organization(s) | | | | 1e | | X | | |
| | | | | | | | | | |
| f | Dividends from related organization(s) | | | | 1f | | X | | |
| g | Sale of assets to related organization(s) | | | | 1g | | X | | |
| | Purchase of assets from related organization(s) | | | | | | X | | |
| i | Exchange of assets with related organization(s) | | | | 1i | | X | | |
| j | Lease of facilities, equipment, or other assets to related organization(s) | | | | <u>1j</u> | | X | | |
| | | | | | | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | | | | 1k | | X | | |
| | Performance of services or membership or fundraising solicitations for related organ | | | | | | X | | |
| m | Performance of services or membership or fundraising solicitations by related organ | nization(s) | | | 1m | | X | | |
| n | Sharing of facilities, equipment, mailing lists, or other assets with related organization | on(s) | | | 1n | X | | | |
| 0 | Sharing of paid employees with related organization(s) | | | | 10 | X | | | |
| | | | | | | | | | |
| | Reimbursement paid to related organization(s) for expenses | | | | | | X | | |
| q | Reimbursement paid by related organization(s) for expenses | | | | 1q | | X | | |
| | | | | | | | | | |
| | | | | | | | X | | |
| S | Other transfer of cash or property from related organization(s) | | | | 1s | | X | | |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on w | ho must complete th | is line, including covered rela | tionships and transaction thresholds. | | | | | |
| | (a) Name of related organization | _ (b) | (c) | (d) | | | | | |
| | Name of related organization | Transaction type (a-s) | Amount involved | Method of determining amoun | tinvolved | | | | |
| | | type (a s) | | | | | | | |
| | | | | | | | | | |
| (1) | | | | | | | | | |
| (0) | | | | | | | | | |
| (2) | | | | | | | | | |
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| (3) | | | | | | | | | |
| (6) | | | | | | | | | |
| | 09-14-22 | I | | School | ule R (For | m 990 | 2022 | | |
| .02 103 | U5- 14-22 | 2.0 | | Scried | uie II (I'OI | 11 990 | 2022 | | |

Schedule R (Form 990) 2022

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g) Share of end-of-year assets | Disprotion allocat | por- ate ions? | | Gener mana partr | (kal or Perce ping owne | (k) entage ership |
|--|-------------------------|---|---|---------------------------------------|--|--------------------|----------------------|----------|------------------------|-------------------------|-------------------------|
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| Provide additional information on Schedule R. See instructions. |
|---|
| PART II, IDENTIFICATION OF RELATED TAX-EXEMPT ORGANIZATIONS: |
| |
| NAME OF RELATED ORGANIZATION: |
| RAICES ACTION FUND |
| PRIMARY ACTIVITY: PUBLIC EDUCATION CAMPAIGNS, GRASSROOTS ORGANIZING AND |
| LEGISLATIVE ADVOCACY |
| DIRECT CONTROLLING ENTITY: REFUGEE & IMMIGRANT CENTER FOR EDUCATION & |
| LEGAL SERVICSE |
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